

Daniel Gundrum, CFP®
Financial Advisor
Private Wealth Management

Gifts of Securities to the Superior Hiking Trail Association

The most common method of delivery of marketable securities is an electronic transfer through Depository Trust Company.

Any DTC-eligible securities can be transferred electronically to the Superior Hiking Trail Association through Baird, custodian of Superior Hiking's assets:

Robert W. Baird & Co. Inc.
DTC participant Number: 0547
Account Number: 8994-0791

In order to promptly and accurately credit a security gift to the appropriate donor, it is essential that the transfer instructions include the donor's name and address. Without this information, we are occasionally unable to identify the donors of certain securities.

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